**INTEREST RATES MARKET NOTICE**

**Date: 7 May 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC PROPERTY FUND LIMITED – “IPFC34”)**

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The JSE Limited has granted a listing to **INVESTEC PROPERTY FUND LIMITED** on Interest Rate Market with effect from 10 May 2021**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** IPFC34

**Nominal Issued** R285,000,000.00

**Issue Price** 100%

**Coupon** 4.225%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 10 August 2021

**Books Close Date** 3 August 2021

**Interest Payment Date(s)** 10 August 2021

**Last Day to Register** by 17:00 on2 August 2021

**Issue Date** 10 May 2021

**Date Convention** Following

**Interest Commencement Date** 10 May 2021

**First Interest Payment Date** 10 August 2021

**ISIN No.** ZAG000176165

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IPFC34%20PricingSupplement1005.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IPFC34%20PricingSupplement1005.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 291 0806

Corporate Actions JSE 011 520 7000